

NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792	RECEIVED AND FILED DEC 18 2024 BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <u>William R. Stuart + Roth</u> William R. Stuart 4962 El Camino Real #201 Los Altos, CA 94022 Direct: 650-799-6179 Email: wsmilestone@gmail.com	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): <u>2966-207</u>		
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <u>E Trade, PO Box 484, Jersey City, NJ 07303</u> Telephone Number: <u>386 150 shares</u>	3. Date Equity Interest was acquired: On or after June 30, 2021	
4. Total amount of member interest: <u>386 shares for \$1,639,497</u>	5. Certificate number(s): <u>SEE ATTACHED</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>INVESTOR</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. (Attach copy of power of attorney, if any.) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>William R. Stuart</u> Title: <u>Beficiary</u> Company: <u>Address and telephone number (if different from notice address above):</u>		(Signature) <u>[Signature]</u> (Date) <u>12-15-2024</u>
Telephone number: <u>650-799-6179</u>		email: <u>wsmilestone@gmail.com</u>

Statement for Account # 10713
03/01/23 - 03/31/23

Income Summary Detail*

Description	Current	Year to Date
IDA Interest	\$ 0.37	\$ 1.08

*This section displays current and year to date totals for this account. The year to date totals will accurately reflect your cumulative amount for the year. Year-end tax reporting income amounts may differ from what is reflected on monthly statements versus your tax documents. Please reference your official tax document(s) for tax reporting.

Account Positions

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
META MATERIALS...	MMAT	386,150	\$ 0.4076	\$ 157,394.74	06/23/21	\$ 1,622,081.76	\$ 4.20	\$(1,464,687.02)	\$ -	-
COM										
	6DA993019	609,808	NA	NA	10/08/21	1,299,022.10	2.13	(1,299,022.10)	-	-
COM										
Total Stocks				\$157,394.74		\$2,921,103.86		\$(2,763,709.12)	\$0.00	0.0%
Total Cash Account				\$157,394.74		\$2,921,103.86		\$(2,763,709.12)	\$0.00	0.0%

Insured Deposit Account Interest Credited

Begin Date	Balance	Number of Days	Interest Rate	Interest Accrued	MTD Accrued	MTD PAID
03/01/23	\$ 1,254.52	31	0.3494	\$ 0.37	\$ 0.37	\$ 0.37
Total Interest Income						\$0.37

Insured Deposit Account Activity

Date	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
Cleared								
Opening Balance								
03/31/23	-	03/31/23	Received	Interest: Insured Deposit Account Bank NA	-	-	\$ 0.37	\$1,254.89
Closing Balance								
TD Bank NA								\$1,254.89

FDIC Insured Deposit Account (IDA) balances reflected in your brokerage account are FDIC-insured up to applicable limits and held by one or more banks ("Program Banks"). Three of the Program Banks are Charles Schwab Bank, SSB; Charles Schwab Premier Bank, SSB; and Charles Schwab Trust Bank, each an affiliate of TD Ameritrade.

5:00 PM

12/16/24

Accrual Basis

Will's Roth IRA #1
Account QuickReport
All Transactions

Type	Date	Amount	Balance
SECURITIES			
1-STOCK & MUTAL FUNDS - E*TRADE			
MMAT			
General Journal	06/30/2021	80,318.80	80,318.80
General Journal	07/31/2021	400,541.45	480,860.25
General Journal	08/31/2021	296,251.92	777,112.17
General Journal	09/30/2021	64,764.05	841,876.22
General Journal	10/31/2021	372,992.24	1,214,868.46
General Journal	11/30/2021	104,343.50	1,319,211.96
General Journal	12/31/2021	284,289.80	1,603,501.76
General Journal	11/30/2022	18,580.00	1,622,081.76
Check	07/20/2023	17,414.95	1,639,496.71
Total MMAT		1,639,496.71	1,639,496.71
Total 1-STOCK & MUTAL FUNDS - E*TRA...		1,639,496.71	1,639,496.71
Total SECURITIES		1,639,496.71	1,639,496.71
TOTAL		1,639,496.71	1,639,496.71